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VITAMIN 01

Some Nicotinamide producers raised quotations to USD 6.30/kg this week, while others continued to suspend quotations and new orders, reflecting firm pricing intentions. Buyers have become more receptive to higher prices, although transactions at elevated levels remain limited. Mainstream market offers are currently around USD 6.00/kg.

AMINO ACID 02

Threonine producers raised FOB quotations to USD 930–950/MT. With new production capacity approaching commissioning, buyers remain cautious. Market attention is focused on producers' operating adjustments, new capacity progress, and subsequent order and delivery schedules.

API 03

Major Doxycycline Hyclate producers continued to restrict quotations and new orders. Market offers stood at USD 44–45/kg, while buyers mainly purchased as needed. Prices may see some fluctuations following the API exhibition.

FOOD ADDITIVE 04

Morinaga Milk Industry expects FY2026 net profit to reach JPY 23 billion, up 2% year on year, supported partly by growing overseas demand for whey-based ingredients. The company also raised its full-year forecasts, projecting sales of JPY 590 billion and operating profit of JPY 39 billion, with the latter expected to reach a record high.

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Reported by Shea,Sharon and Faye

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